SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

MEI Pharma, Inc.

(Name of Issuer)

Common Stock, \$0.0000002 per share (Title of Class of Securities)

55279B202 (CUSIP Number)

December 31, 2014 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☑ Rule 13d-1(b)**

☑ Rule 13d-1(c)**

□ Rule 13d-1(d)

- * The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
- ** This Schedule is being filed pursuant to Rule 13d-1(b) with respect to Visium Asset Management, LP, JG Asset, LLC and Jacob Gottlieb, and pursuant to Rule 13d1-(c) with respect to certain advisory clients of Visium Asset Management, LP.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUS	IP No. 552	5279B202	Page 2 of 12 Pages			
1		of reporting persons IDENTIFICATION NOS. OF ABOVE PERSONS (Entities Only)				
	Visium	m Asset Management, LP				
2	Check th (a) □	the appropriate box if a member of a group* (b) \square				
3	SEC use	se only				
4	Citizens	nship or place of organization				
	Unit	ited States				
		5 Sole voting power				
N	umber of	None				
	shares	6 Shared voting power				
	neficially wned by					
	each	7 Sole dispositive power				
	eporting person	None				
	with	8 Shared dispositive power				
		1,021,099 (See Item 4)				
9	Aggrega	gate amount beneficially owned by each reporting person				
	1,021,099 (See Item 4)					
10		box if the aggregate amount in Row (9) excludes certain shares*				
	Not	t Applicable				
11						
	3.1%	04				
12		70 f reporting person*				
	IA, I	PN				

CUSI	P No. 552	Page 3 of 12 Pages				
1		s of reporting persons IDENTIFICATION NOS. OF ABOVE PERSONS (Entities Only)				
	JG Ass	sset, LLC				
2	Check th	the appropriate box if a member of a group* (b) \square				
3	SEC use	se only				
4	Citizens	nship or place of organization				
	Unit	aited States				
		5 Sole voting power				
		None				
	umber of shares	6 Shared voting power				
be	neficially					
0	wned by each	7 1,021,099 (See Item 4) 7 Sole dispositive power				
	eporting					
	person with	None				
		8 Shared dispositive power				
		1,021,099 (See Item 4)				
9	Aggrega	gate amount beneficially owned by each reporting person				
	1,021,099 (See Item 4)					
10		box if the aggregate amount in Row (9) excludes certain shares* \Box				
	Not	at Applicable				
11	Not Applicable Percent of class represented by amount in Row (9)					
10	3.1%					
12	Type of	f reporting person*				
HC, OO						

SIP No. 5	5279	9B202	Page 4 of 12 Pages				
Jaco	b Go	ottlieb					
		appropriate box if a member of a group* (b) \square					
3 SEC 1	ıse o	nly					
4 Citize	nshij	p or place of organization					
Uı							
Nīh		None					
shares	01 (
		1,021,099 (See Item 4)					
each		7 Sole dispositive power					
person	3	None					
with	8	8 Shared dispositive power					
		1,021,099 (See Item 4)					
9 Aggre	egate	amount beneficially owned by each reporting person					
1.021.099 (See Item 4)							
No	ot A	pplicable					
3.	1%						
2 Type	of re	porting person*					
H	C, II	N					
	1 Name I.R.S. Jacol 2 Check (a) 4 Citize Un Number of shares beneficial owned by each reporting person with 9 Aggreation 1,1,0 Check No 1 Perceration 2 Type	1 Names of I.R.S. IDE Jacob Go Control SEC use of Control United United United Shares beneficially owned by each reporting person with Page Aggregate 1,021, Check box Not A Percent of 3.1% Type of reporting person Type of reporting person with Type of reporting p	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (Entities Only) Jacob Gottlieb Check the appropriate box if a member of a group* (a)				

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Item 1 (a) Name of Issuer:

MEI Pharma, Inc.

(b) Address of Issuer's Principal Executive Offices:

11975 El Camino Real, Suite 101 San Diego, CA 92130

Item 2 (a) - (c) This statement is filed on behalf of the following:

- (1) Visium Asset Management, LP, a Delaware limited partnership ("VAM"), with its principal business office c/o Visium Asset Management, LP, 888 Seventh Avenue, New York, NY 10019.
- (2) JG Asset, LLC, a Delaware limited liability company ("JG Asset"), with its principal business office c/o Visium Asset Management, LP, 888 Seventh Avenue, New York, NY 10019. JG Asset is the General Partner of VAM.
- (3) Jacob Gottlieb ("Gottlieb"), a natural person, with his principal business office c/o Visium Asset Management, LP, 888 Seventh Avenue, New York, NY 10019. Gottlieb is the Managing Member of JG Asset.
- (d) <u>Title of Class of Securities</u>:

Common Stock, \$0.0000002 per share

(e) <u>CUSIP Number</u>:

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Item	3 If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:
	Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
	Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
	Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
	Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
\boxtimes	An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);*
	An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
\boxtimes	A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);*
	A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
	A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15

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U.S.C. 80a-3);

Group, in accordance with $\S 240.13d-1(b)(1)(ii)(J)$.

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^{*} VAM is an "investment adviser" as described above and JG Asset and Gottlieb are each a "parent holding company or control person" as described above.

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Item 4 Ownership:

<u>VAM</u>

(a) Amount Beneficially Owned:

By virtue of its position as investment manager to pooled investment vehicles, VAM may be deemed to beneficially own the 1,021,099 shares of the Company's Common Stock beneficially owned by the pooled investment vehicles.

(b) Percent of Class:

3.1%

(c) <u>Number of Shares as to which person has:</u>

(i) sole power to vote or to direct vote:

None

(ii) shared power to vote or to direct vote:

1,021,099 shares

(iii) sole power to dispose or direct disposition of:

None

(iv) shared power to dispose or to direct disposition of:

1,021,099 shares

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JG Asset

(a) <u>Amount Beneficially Owned:</u>

By virtue of its position as General Partner to VAM, JG Asset may be deemed to beneficially own the 1,021,099 shares of the Company's Common Stock beneficially owned by VAM.

(b) Percent of Class:

3.1%

(c) <u>Number of Shares as to which person has</u>:

(i) sole power to vote or to direct vote:

None

(ii) shared power to vote or to direct vote:

1,021,099 shares

(iii) sole power to dispose or direct disposition of:

None

(iv) shared power to dispose or to direct disposition of:

1,021,099 shares

Gottlieb

(a) <u>Amount Beneficially Owned</u>:

By virtue of his position as the Managing Member of JG Asset, Gottlieb may be deemed to beneficially own the 1,021,099 shares of the Company's Common Stock beneficially owned by JG Asset.

(b) Percent of Class:

3.1%

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(c) Number of Shares as to which person has:

(i) sole power to vote or to direct vote:

None

(ii) shared power to vote or to direct vote:

1,021,099 shares

(iii) sole power to dispose or direct disposition of:

None

(iv) shared power to dispose or to direct disposition of:

1,021,099 shares

VAM, JG Asset and Gottlieb disclaim beneficial ownership as to the Securities, except to the extent of his or its pecuniary interests therein. Neither the filing of this Schedule nor any of its contents shall be deemed to constitute an admission that any of the other individual officers and members of VAM or JG Asset is, for any purpose, the beneficial owner of any of the Securities.

Item 5 Ownership of Five Percent or Less of a Class:

This statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities.

Item 6 Ownership of More than Five Percent on Behalf of Another Person:

Not Applicable

Item 7 Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company:

Not Applicable

Item 8 <u>Identification and Classification of Members of the Group:</u>

Not Applicable

Item 9 Notice of Dissolution of Group:

Not Applicable

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Item 10 <u>Certification:</u>

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2015

VISIUM ASSET MANAGEMENT, LP

By: JG Asset, LLC, its General Partner

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

JG ASSET, LLC

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

JACOB GOTTLIEB

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

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Exhibit A

AGREEMENT

The undersigned agree that this Schedule 13G dated February 12, 2015 relating to the Common Stock, \$0.00000002 per share of MEI Pharma, Inc., shall be filed on behalf of the undersigned.

VISIUM ASSET MANAGEMENT, LP

By: JG Asset, LLC, its General Partner

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

JG ASSET, LLC

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

JACOB GOTTLIEB

By: /s/ Mark Gottlieb

Mark Gottlieb Authorized Signatory

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