



February 26, 2024

**VIA EDGAR TRANSMISSION**

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
Attention: Office of Life Sciences

**Re: MEI Pharma, Inc.  
Registration Statement on Form S-3  
Filed February 20, 2024  
File No. 333-277201**

Ladies and Gentlemen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, MEI Pharma, Inc. (the "Company") hereby requests acceleration of the effective date of its Registration Statement on Form S-3 (File No. 333-277201), so that such registration statement may become effective at 2:00 p.m. (Washington, D.C. time) on February 28, 2024, or as soon as practicable thereafter.

MEI PHARMA, INC.

By:	/s/ Justin J. File
Name:	Justin J. File
Title:	Chief Financial Officer

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