FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT OF

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* GOLD DANIEL P PHD				2. Issuer Name and Ticker or Trading Symbol MEI Pharma, Inc. [MEIP]							Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner						
	I PHARMA		(Middle)		3. Date 07/05/		Transa	saction (Month/Day/Year)					Officer (g below)			Other (specify below)	
11455 EL CAMINO REAL, SUITE 250																	
(Street) SAN DIEGO CA 92130				4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person						
(City) (State) (Zip)											Form filed by More than One Reporting Person						
		7	Table I - Non	-Deriva	ative S	ecuritie	s Ac	quired, D	isposed	of, or Be	nefici	ally (Owned				
0			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year		, Transaction Disposed Code (Instr.		rities Acquired (A) or ed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
							Code	/ Amoun	(A) or (D) P		ce	Transaction (Instr. 3 and	on(s)			(Instr. 4)	
			Table II - [uired, Dis					wned			,	•
1. Title of Derivative Security (Instr. 3)	rivative Conversion Date curity or Exercise (Month/Date		3A. Deemed Execution Date if any (Month/Day/Yea	Code	Transaction Code (Instr. 8) Deriva		Derivative Securities Acquired (A) or Disposed of D) (Instr. 3, 4		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amoun' Securities Underlyi Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amour Numbe Shares	er of		Transaction(s) (Instr. 4)			
Stock Option (Right to Buy)	\$0.54	07/05/2022		А		1,496,000		(1)	07/05/2032	Common Stock	1,496	5,000	\$0.00	1,496,000		D	
Stock Option (Right to Buy)	\$2.95							(2)	07/01/2031	Common Stock	855,	000		855,000		D	
Stock Option (Right to Buy)	\$1.57							(3)	07/28/2025	Common Stock	275,	500		275,500		D	
Stock Option (Right to Buy)	\$1.36							(3)	07/29/2026	Common Stock	380,	000		380,000		D	
Stock Option (Right to Buy)	\$2.83							(3)	07/06/2027	Common Stock	380,	000		380,000		D	
Stock Option (Right to Buy)	\$4.33							(3)	06/22/2028	Common Stock	380,	000		380,000		D	
Stock Option (Right to Buy)	\$4.28							(4)	07/12/2028	Common Stock	300,	000		300,0	000	D	
Stock Option (Right to Buy)	\$2.52							(5)	07/01/2029	Common Stock	675,	000		675,0	000	D	
Stock Option (Right to	\$3.49							(6)	07/02/2030	Common Stock	680,	000		680,0	000	D	

Explanation of Responses:

- 1. One-quarter of such options shall vest on July 5, 2023 and the remaining three-quarters of such options shall vest monthly over a three-year period beginning on July 5, 2023.
- 2. One-quarter of such options vested on July 1, 2022 and the remaining three-quarters of such options shall vest monthly over a three-year period beginning on July 1, 2022.
- 3. All of such options are presently exercisable.
- 4. One-quarter of such options vested on July 12, 2019 and the remaining three-quarters of such options shall vest monthly over a three-year period beginning on July 12, 2019.
- 5. One-quarter of such options vested on July 1, 2020 and the remaining three-quarters of such options shall vest monthly over a three-year period beginning on July 1, 2020.
- 6. One-quarter of such options vested on July 2, 2021 and the remaining three-quarters of such options shall vest monthly over a three-year period beginning on July 2, 2021.

Remarks:

/s/ Brian G. Drazba, as attorney in fact

07/07/2022

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.