UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 1)*

MEI Pharma, Inc.

(Name of Issuer)

Common Stock, \$0.0000002 par value

(Title of Class of Securities)

55279B202

(CUSIP Number)

Louis S. Citron, Esq. New Enterprise Associates 1954 Greenspring Drive, Suite 600, Timonium, MD 21093 (410) 842-4000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

December 19, 2019

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

| CUSIP No. 5522 | 79B202 | | | 13D | Page 2 of 25 Pages | | | |
|--|---------------------|--|---------------------------------|--------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Growth Equity Opportunities Fund V, LLC | | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | |
| 3 | SEC U | JSE ONI | .Υ | | | | | |
| 4 | SOUF WC | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | JRE OF LEGAL PROCEEDINGS IS REQUIREI | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | | POR PLACE (| DF ORGANIZATION mpany | | | | |
| | | 7 | SOLE VOT 0 shares | ING POWER | | | | |
| NUMBER OF SI BENEFICIAI OWNED BY E | LLY | 8 | SHARED V 9,963,216 sl | OTING POWER | | | | |
| REPORTING PI WITH | | 9 | SOLE DISI | POSITIVE POWER | | | | |
| | | 10 | SHARED E 9,963,216 sl | DISPOSITIVE POWER | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE OO | OF REI | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5527 | 79B202 | | | 13D | Page 3 of 25 Pages | | | |
|--|---------------------|--|----------------------|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS New Enterprise Associates 16, L.P. | | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | |
| 3 | SEC U | JSE ONI | LY | | | | | |
| 4 | SOUR AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | | POR PLACE | DF ORGANIZATION | | | | |
| | | 7 | SOLE VOT 0 shares | ING POWER | | | | |
| NUMBER OF SH BENEFICIAI OWNED BY E | LY ACH | | 9,963,216 sł | | | | | |
| REPORTING PE WITH | | | SOLE DISE | OSITIVE POWER | | | | |
| | | 10 | 9,963,216 sł | | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | IG PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE PN | OF REF | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5522 | 79B202 13D Page 4 of 25 1 | | | | | | | |
|--|---------------------------|--|---------------------------------|-------------------------------------|-----------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS NEA Partners 16, L.P. | | | | | | |
| 2 | CHEO | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | |
| 3 | SEC U | USE ONI | .Υ | | | | | |
| 4 | SOUF AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIREI | D PURSUANT TO ITEM 2(D) OR 2(E) □ | | | |
| 6 | | | POR PLACE ed Partnership | DF ORGANIZATION | | | | |
| | | 7 | SOLE VOT 0 shares | ING POWER | | | | |
| NUMBER OF SI BENEFICIAI OWNED BY E | LLY | 8 | SHARED V 9,963,216 sl | OTING POWER | | | | |
| REPORTING PI WITH | | 9 | SOLE DISI 0 shares | POSITIVE POWER | | | | |
| | | 10 | SHARED D 9,963,216 sl | DISPOSITIVE POWER | | | | |
| 11 | | REGATE | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE PN | OF REI | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5522 | 79B202 13D Page 5 of 25 | | | | | | |
|--|---|--|---------------------------------|------------------------------------|---------------------------------|--|--|
| 1 | | NAMES OF REPORTING PERSONS NEA 16 GP, LLC | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) [_ (b) [_ | | |
| 3 | SEC U | JSE ONI | .Υ | | | | |
| 4 | SOUR AF | CE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | |
| 6 | | | POR PLACE | DF ORGANIZATION mpany | | | |
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| NUMBER OF SI BENEFICIAI OWNED BY E | LLY | 8 | 9,963,216 sł | | | | |
| REPORTING PH WITH | | 9 | SOLE DISI | POSITIVE POWER | | | |
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| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | |
| 14 | TYPE OO | OF REI | PORTING PEH | RSON (SEE INSTRUCTIONS) | | | |

| CUSIP No. 552 | 79B202 13D Page 6 of 25 Pa | | | | | | | |
|--------------------------|---|---|---|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Peter J. Barris | | | | | | |
| 2 | СНЕС | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) □ | | | | | | |
| 3 | SEC U | JSE ONI | LY . | | | | | |
| 4 | SOUR AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | _ | ENSHIP l States | P OR PLACE (| DF ORGANIZATION | | | | |
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| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | IG PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REF | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5522 | 79B202 13D Page 7 of 25 P | | | | | | | |
|---|---------------------------|--|---|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Forest Baskett | | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | E BOX IF A MEMBER OF A GROUP | (a) [_ (b) [_ | | | |
| 3 | SEC U | JSE ONI | .Y | | | | | |
| 4 | SOUR AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | ENSHIP d States | P OR PLACE | DF ORGANIZATION | | | | |
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| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REI | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5522 | 79B202 13D Page 8 of 25 P | | | | | | | |
|---|---|--|---|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Ali Behbahani | | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) [_ (b) [_ | | | |
| 3 | SEC U | JSE ONI | Υ. | | | | | |
| 4 | SOUR AF | CE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | ENSHIP l States | P OR PLACE (| DF ORGANIZATION | | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 9 | | 8 | 0 shares SHARED V 9,963,216 sh SOLE DISH 0 shares | POSITIVE POWER | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | IG PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REF | PORTING PE | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5527 | 79B202 13D Page 9 of | | | | | | | | |
|--|----------------------|--|---------------------------------|----------------------------------|-----------------------------------|--|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Carmen Chang | | | | | | | |
| 2 | CHEC | CK THE . | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | | |
| 3 | SEC U | JSE ONL | .Υ | | | | | | |
| 4 | SOUF AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUI | RED PURSUANT TO ITEM 2(D) OR 2(E) | | | | |
| 6 | | LENSHIP d States | P OR PLACE (| DF ORGANIZATION | | | | | |
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| BENEFICIAI OWNED BY E REPORTING PE WITH | АСН | | 0 shares | POSITIVE POWER | | | | | |
| | | 10 | SHARED E 9,963,216 sl | DISPOSITIVE POWER | | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORT | ING PERSON | | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | | |
| 14 | TYPE IN | OF REP | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | | |

| CUSIP No. 552 | 79B202 13D Page 10 of 25 I | | | | | | | |
|--|--|--|---------------------------------|-------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Anthony A. Florence, Jr. | | | | | | |
| 2 | CHEO | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | |
| 3 | SEC U | USE ONI | LY | | | | | |
| 4 | SOUF AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIREI |) PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | ZENSHII 1 States | POR PLACE (| DF ORGANIZATION | | | | |
| | | 7 | SOLE VOT 0 shares | ING POWER | | | | |
| NUMBER OF SI BENEFICIAI OWNED BY E | LLY | 8 | SHARED V 9,963,216 sl | OTING POWER | | | | |
| REPORTING PI WITH | | 9 | SOLE DISI 0 shares | POSITIVE POWER | | | | |
| | | 10 | SHARED D 9,963,216 sl | DISPOSITIVE POWER | | | | |
| 11 | | REGATE | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REI | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 5527 | 279B202 | | | 13D | Page 11 of 25 Pages | | |
|--|---------------------|--|--------------|------------------------------------|---------------------------------|--|--|
| 1 | | NAMES OF REPORTING PERSONS Mohamad H. Makhzoumi | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | |
| 3 | SEC U | JSE ONI | LY | | | | |
| 4 | SOUF AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | |
| 6 | | LENSHIF l States | POR PLACE (| DF ORGANIZATION | | | |
| | | 7 | 0 shares | ING POWER | | | |
| NUMBER OF SH BENEFICIAI OWNED BY E | ACH | | 9,963,216 sł | | | | |
| REPORTING PE WITH | | | SOLE DISE | OSITIVE POWER | | | |
| | | 10 SHARED DISPOSITIVE POWER 9,963,216 shares | | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | IG PERSON | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | |
| 14 | TYPE IN | OF REF | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | |

| CUSIP No. 5527 | 79B202 | Page 12 of 25 Pages | | | | | | |
|--|---|--|---------------------------------|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS Joshua Makower | | | | | | |
| 2 | CHEC | CK THE | APPROPRIAT | TE BOX IF A MEMBER OF A GROUP | (a) □ (b) □ | | | |
| 3 | SEC U | JSE ONL | Х | | | | | |
| 4 | SOUR AF | CE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEC | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | | ENSHIP l States | P OR PLACE | DF ORGANIZATION | | | | |
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| NUMBER OF SH BENEFICIAI OWNED BY E | LY | 8 | SHARED V 9,963,216 sl | OTING POWER | | | | |
| REPORTING PE WITH | | 9 | SOLE DISI | POSITIVE POWER | | | | |
| | 10 SHARED DISPOSITIVE POWER 9,963,216 shares | | | | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REP | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

| CUSIP No. 552 | 13D Page 13 of 25 | | | | | | | |
|--------------------------|---|--|---|------------------------------------|---------------------------------|--|--|--|
| 1 | | NAMES OF REPORTING PERSONS David M. Mott | | | | | | |
| 2 | СНЕС | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) □ | | | | | | |
| 3 | SEC U | USE ONI | LY | | | | | |
| 4 | SOUF AF | RCE OF I | FUNDS (SEE I | NSTRUCTIONS) | | | | |
| 5 | CHEO | CK BOX | IF DISCLOSU | RE OF LEGAL PROCEEDINGS IS REQUIRE | D PURSUANT TO ITEM 2(D) OR 2(E) | | | |
| 6 | _ | ZENSHIF d States | P OR PLACE (| DF ORGANIZATION | | | | |
| BENEFICIAL OWNED BY E | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 9 10 | | 0 shares SHARED V 9,963,216 sl SOLE DISI 0 shares | POSITIVE POWER | | | | |
| 11 | | REGATE 216 share | | ENEFICIALLY OWNED BY EACH REPORTIN | G PERSON | | | |
| 12 | | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | | |
| 13 | PERC 9.8% | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | | |
| 14 | TYPE IN | OF REF | PORTING PEI | RSON (SEE INSTRUCTIONS) | | | | |

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|--|--|---------------------------------------|--------------------------------------|---------------------|--|--|
| 1 | NAMES OF REPORTING PERSONS Scott D. Sandell | | | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) (b) | | | | | |
| 3 | SEC U | SEC USE ONLY | | | | |
| 4 | SOUR AF | SOURCE OF FUNDS (SEE INSTRUCTIONS) AF | | | | |
| 5 | CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) | | | | | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION United States | | | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 9,963,216 s 9,963,216 s 9,963,216 s 0 shares 0 shares 10 | | 0 shares | ING POWER | | | |
| | | 8 | SHARED V 9,963,216 sl | OTING POWER | | |
| | | 9 | 9 SOLE DISPOSITIVE POWER 0 shares | | | |
| | | 10 | SHARED D 9,963,216 sl | ISPOSITIVE POWER | | |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,963,216 shares | | | | | |
| 12 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | |
| 14 | TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) IN | | | | | |

| CUSIP No. 552 | 55279B202 | | | 13D | Page 15 of 25 Pages | |
|--|--|---------------------------------------|---|------------------|---------------------|--|
| 1 | NAMES OF REPORTING PERSONS Peter W. Sonsini | | | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) (b) | | | | | |
| 3 | SEC U | SEC USE ONLY | | | | |
| 4 | SOUR AF | SOURCE OF FUNDS (SEE INSTRUCTIONS) AF | | | | |
| 5 | CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) | | | | | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION United States | | | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 9,963,216 s 9,963,216 s 9,963,216 s 0 shares 0 shares 10 | | | ING POWER | | | |
| | | 8 | 8 SHARED VOTING POWER 9,963,216 shares | | | |
| | | 9 | | POSITIVE POWER | | |
| | | 10 | SHARED D 9,963,216 sl | ISPOSITIVE POWER | | |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,963,216 shares | | | | | |
| 12 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | |
| 14 | TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) IN | | | | | |

| CUSIP No. 5522 | 5279B202 13D Page 16 | | | Page 16 of 25 Pages | | |
|---|--|---|---------------------------------|-------------------------------------|--|--|
| 1 | NAMES OF REPORTING PERSONS Paul Walker | | | | | |
| 2 | CHEC | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(a) (b) (b) | | | | |
| 3 | SEC U | SEC USE ONLY | | | | |
| 4 | SOUR AF | SOURCE OF FUNDS (SEE INSTRUCTIONS) AF | | | | |
| 5 | CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) | | | | | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION United States | | | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 9,963,216 s 9,963,216 s 0 shares 0 shares 10 | | 0 shares | ING POWER | | | |
| | | 8 | SHARED V 9,963,216 sl | OTING POWER | | |
| | | Q | | POSITIVE POWER | | |
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| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,963,216 shares | | | | | |
| 12 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) | | | | | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 9.8% | | | | | |
| 14 | TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) IN | | | | | |

Schedule 13D

Item 1. Security and Issuer.

This Amendment No. 1 ("Amendment No. 1") to Schedule 13D amends and supplements the statement on 13D originally filed on May 23, 2018, relating to the common shares, \$0.0000002 par value (the "Common Stock"), of MEI Pharma, Inc. (the "Issuer") having its principal executive office at 3611 Valley Centre Drive, Suite 500, San Diego, CA.

Certain terms used but not defined in this Amendment No. 1 have the meanings assigned thereto in the Schedule 13D. Except as specifically provided herein, this Amendment No. 1 does not modify any of the information previously reported on the Schedule 13D.

Item 2. Identity and Background.

This statement is being filed by:

(a) Growth Equity Opportunities Fund V, LLC ("GEO");

(b) New Enterprise Associates 16, L.P. ("NEA 16"), which is the sole member of GEO, NEA Partners 16, L.P. ("NEA Partners 16"), which is the sole general partner of NEA 16; and NEA 16 GP, LLC ("NEA 16 LLC" and, together with NEA Partners 16, the "Control Entities"), which is the sole general partner of NEA Partners 16; and

(c) Peter J. Barris ("Barris"), Forest Baskett ("Baskett"), Ali Behbahani ("Behbahani"), Carmen Chang ("Chang"), Anthony A. Florence, Jr. ("Florence"), Mohamad H. Makhzoumi ("Makhzoumi"), Joshua Makower ("Makower"), David M. Mott ("Mott"), Scott D. Sandell ("Sandell"), Peter W. Sonsini ("Sonsini") and Paul Walker ("Walker") (together, the "Managers") and Chetan Puttagunta ("Puttagunta"), Jon M. Sakoda ("Sakoda") and Ravi Viswanathan ("Viswanathan"). The Managers are the managers of NEA 16 LLC.

The persons named in this Item 2 are referred to individually herein as a "Reporting Person" and collectively as the "Reporting Persons."

The address of the principal business office of GEO, NEA 16 and each Control Entity is New Enterprise Associates, 1954 Greenspring Drive, Suite 600, Timonium, MD 21093. The address of the principal business office of each of Barris, Behbahani and Mott is New Enterprise Associates, 5425 Wisconsin Avenue, Suite 800, Chevy Chase, MD 20815. The address of the principal business office of Baskett, Chang, Makhzoumi, Makower, Sandell, Sonsini and Walker is New Enterprise Associates, 2855 Sand Hill Road, Menlo Park, California 94025. The address of the principal business office of Florence is New Enterprise Associates, 104 5th Avenue, 19th Floor, New York, NY 10001.

The principal business of GEO and NEA 16 is to invest in and assist growth-oriented businesses located principally in the United States. The principal business of NEA Partners 16 is to act as the sole general partner of NEA 16. The principal business of NEA 16 LLC is to act as the sole general partner of NEA Partners 16. The principal business of each of the Managers is to manage the Control Entities, GEO and a number of affiliated partnerships with similar businesses.

During the five years prior to the date hereof, none of the Reporting Persons has been convicted in a criminal proceeding or has been a party to a civil proceeding ending in a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

GEO and NEA 16 LLC are limited liability companies organized under the laws of the State of Delaware. NEA 16 and NEA Partners 16 are limited partnerships organized under the laws of the State of Delaware. Each of the Managers is a United States citizen.

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Item 3. Source and Amount of Funds or Other Consideration.

On December 19, 2019, the Issuer completed the closing of an underwritten offering of 28,125,000 shares of Common Stock (the "Offering"). At the closing of the Offering, GEO purchased an aggregate of 2,812,500 shares of Common Stock (the "Offering Shares") at the offering price of \$1.60 per share for an aggregate purchase price to GEO of \$4,500,000. Prior to the Offering, GEO held 5,720,573 shares of Common Stock (the "Prior GEO Shares") and warrants (including a limitation on exercise preventing GEO from beneficially owning in excess of 9.99% of the number of shares of the Issuer's Common Stock outstanding (the "Beneficial Ownership Limitation")) to purchase up to 1,430,143 shares of Common Stock from the Issuer (the "GEO Warrants"). GEO now holds a total of 8,533,073 shares of the Issuer's Common Stock and a right, upon exercise of the GEO Warrants and taking into account the Beneficial Ownership Limitation, to purchase up to 1,430,143 shares of the Issuer's Common Stock for a total deemed ownership of 9,963,216 shares (the "GEO Shares").

The working capital of GEO was the source of the funds for the purchase of the GEO Shares. No part of the purchase price of the GEO Shares was represented by funds or other consideration borrowed or otherwise obtained for the purpose of acquiring, holding, trading or voting the GEO Shares.

Item 4. Purpose of Transaction.

GEO acquired the GEO Shares for investment purposes. Depending on market conditions, its continuing evaluation of the business and prospects of the Issuer and other factors, GEO and other Reporting Persons may dispose of or acquire additional shares of the Issuer. Except as set forth above, none of the Reporting Persons has any present plans which relate to or would result in:

- (a) The acquisition by any person of additional securities of the Issuer, or the disposition of securities of the Issuer;
- (b) An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries;
- (c) A sale or transfer of a material amount of assets of the Issuer or any of its subsidiaries;
- (d) Any change in the present board of directors or management of the Issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- (e) Any material change in the present capitalization or dividend policy of the Issuer;
- (f) Any other material change in the Issuer's business or corporate structure;
- (g) Changes in the Issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the Issuer by any person;
- (h) Causing a class of securities of the Issuer to be delisted from a national securities exchange or to cease to be authorized to be quoted in an inter-dealer quotation system of a registered national securities association;
- (i) A class of equity securities of the Issuer becoming eligible for termination of registration pursuant to Section 12(g)(4) of the Securities Exchange Act of 1934; or
- (j) Any action similar to any of those enumerated above.

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Item 5. Interest in Securities of the Issuer.

(a) GEO is the record owner of the GEO Shares. As the sole member of GEO, NEA 16 may be deemed to own beneficially the GEO Shares. As the general partner of NEA 16, NEA Partners 16 may be deemed to own beneficially the GEO Shares. As the sole general partner of NEA Partners 16, NEA 16 LLC may be deemed to own beneficially the GEO Shares. As members of NEA 16 LLC, each of the Managers may be deemed to own beneficially the GEO Shares.

Each Reporting Person disclaims beneficial ownership of the GEO Shares other than those shares which such person owns of record.

The percentage of outstanding Common Stock of the Issuer which may be deemed to be beneficially owned by each Reporting Person is set forth on Line 13 of such Reporting Person's cover sheet. Such percentage was calculated based on 101,779,927 shares of Common Stock reported by the Issuer to be outstanding on the Issuer's prospectus supplement filed under Rule 424(b)(5), filed with the Securities and Exchange Commission (the "SEC") on December 18, 2019.

- (b) Regarding the number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote: See line 7 of cover sheets
 - (ii) shared power to vote or to direct the vote: See line 8 of cover sheets
 - (iii) sole power to dispose or to direct the disposition: See line 9 of cover sheets
 - (iv) shared power to dispose or to direct the disposition: See line 10 of cover sheets
- (c) Except as set forth in Item 3 above, none of the Reporting Persons has effected any transaction in the Ordinary Shares during the last 60 days.
- (d) No other person is known to have the right to receive or the power to direct the receipt of dividends from, or any proceeds from the sale of, Shares beneficially owned by any of the Reporting Persons.
- (e) Each of Puttagunta, Sakoda and Viswanathan has ceased to own beneficially five percent (5%) or more of the Issuer's Common Stock as a result of ceasing to be a manager of NEA 16 LLC.

Item 6. Contracts, Arrangements, Undertakings or Relationships with Respect to Securities of the Issuer.

Not applicable.

Item 7. Material to be Filed as Exhibits.

Exhibit 1 – Agreement regarding filing of joint Schedule 13D.

Exhibit 2 – Power of Attorney regarding filings under the Securities Exchange Act of 1934, as amended.

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SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

EXECUTED this 30th day of December, 2019.

GROWTH EQUITY OPPORTUNITIES FUND V, LLC

By: NEW ENTERPRISE ASSOCIATES 16, L.P. Sole Member

> By: NEA PARTNERS 16, L.P. General Partner

> > By: NEA 16 GP, LLC General Partner

> > > By:

Scott D. Sandell Chief Executive Officer

*

NEW ENTERPRISE ASSOCIATES 16, L.P.

- By: NEA PARTNERS 16, L.P. General Partner
 - By: NEA 16 GP, LLC General Partner

By:<u>*</u> Scott D. Sandell Chief Executive Officer

NEA PARTNERS 16, L.P.

By: NEA 16 GP, LLC General Partner

By: * Scott D. Sandell Chief Executive Officer

*

NEA 15 GP, LLC

By:

Scott D. Sandell Chief Executive Officer

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Peter J. Barris

* Forest Baskett

* Ali Behbahani

* Carmen Chang

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Anthony A. Florence, Jr.

Mohamad H. Makhzoumi

Joshua Makower

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David M. Mott

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Scott D. Sandell

* Peter W. Sonsini

* Paul Walker

> <u>*/s/ Louis S. Citron</u> Louis S. Citron As attorney-in-fact

This Amendment No. 1 to Schedule 13D was executed by Louis S. Citron on behalf of the individuals listed above pursuant to a Power of Attorney a copy of which is attached as Exhibit 2.

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EXHIBIT 1

AGREEMENT

Pursuant to Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, the undersigned hereby agree that only one statement containing the information required by Schedule 13D need be filed with respect to the ownership by each of the undersigned of shares of stock of MEI Pharma, Inc.

EXECUTED this 30th day of December, 2019.

GROWTH EQUITY OPPORTUNITIES FUND V, LLC

By: NEW ENTERPRISE ASSOCIATES 16, L.P. Sole Member

> By: NEA PARTNERS 16, L.P. General Partner

> > By: NEA 16 GP, LLC General Partner

> > > By: * Scott D. Sandell Chief Executive Officer

NEW ENTERPRISE ASSOCIATES 16, L.P.

- By: NEA PARTNERS 16, L.P. General Partner
 - By: NEA 16 GP, LLC General Partner

By:<u>*</u> Scott D. Sandell Chief Executive Officer

NEA PARTNERS 16, L.P.

By: NEA 16 GP, LLC General Partner

By: * Scott D. Sandell Chief Executive Officer

NEA 15 GP, LLC

By:

Scott D. Sandell Chief Executive Officer

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Peter J. Barris

Forest Baskett

* Ali Behbahani

* Carmen Chang

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Anthony A. Florence, Jr.

Mohamad H. Makhzoumi

Joshua Makower

David M. Mott

Scott D. Sandell

* Peter W. Sonsini

* Paul Walker

> */s/ Louis S. Citron Louis S. Citron As attorney-in-fact

This Agreement relating to Schedule 13D was executed by Louis S. Citron on behalf of the individuals listed above pursuant to a Power of Attorney a copy of which is attached hereto as Exhibit 2.

EXHIBIT 2

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that the undersigned hereby constitutes and appoints Louis S. Citron, Timothy Schaller, Sasha Keough and Stephanie Brecher, and each of them, with full power to act without the others, his or her true and lawful attorney-in-fact, with full power of substitution, to sign any and all instruments, certificates and documents that may be necessary, desirable or appropriate to be executed on behalf of himself as an individual or in his or her capacity as a direct or indirect general partner, director, officer or manager of any partnership, corporation or limited liability company, pursuant to section 13 or 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and any and all regulations promulgated thereunder, and to file the same, with all exhibits thereto, and any other documents in connection therewith, with the Securities and Exchange Commission, and with any other entity when and if such is mandated by the Exchange Act or by the Financial Industry Regulatory Authority, granting unto said attorney-in-fact full power and authority to do and perform each and every act and thing necessary, desirable or appropriate, fully to all intents and purposes as he or she might or could do in person, thereby ratifying and confirming all that said attorney-in-fact, or his or her substitutes, may lawfully do or cause to be done by virtue hereof.

IN WITNESS WHEREOF, this Power of Attorney has been signed as of the 13th day of March, 2017.

/s/ M. James Barrett M. James Barrett /s/ Peter J. Barris Peter J. Barris /s/ Forest Baskett Forest Baskett /s/ Ali Behbahani Ali Behbahani /s/ Colin Bryant Colin Bryant /s/ Carmen Chang_ Carmen Chang /s/ Anthony A. Florence, Jr. Anthony A. Florence, Jr. /s/ Carol G. Gallagher Carol G. Gallagher /s/ Dayna Grayson Dayna Grayson /s/ Patrick J. Kerins Patrick J. Kerins /s/ P. Justin Klein P. Justin Klein /s/ Vanessa Larco Vanessa Larco /s/ Joshua Makower Joshua Makower /s/ Mohamad H. Makhzoumi

Mohamad H. Makhzoumi

<u>/s/ Edward T. Mathers</u> Edward T. Mathers

/s/ David M. Mott David M. Mott

<u>/s/ Sara M. Nayeem</u> Sara M. Nayeem

<u>/s/ Jason R. Nunn</u> Jason R. Nunn

<u>/s/ Gregory Papadopoulos</u> Gregory Papadopoulos

<u>/s/ Chetan Puttagunta</u> Chetan Puttagunta

<u>/s/ Jon Sakoda</u> Jon Sakoda

<u>/s/ Scott D. Sandell</u> Scott D. Sandell

/s/ A. Brooke Seawell A. Brooke Seawell

<u>/s/ Peter W. Sonsini</u> Peter W. Sonsini

<u>/s/ Melissa Taunton</u> Melissa Taunton

<u>/s/ Frank M. Torti</u> Frank M. Torti

<u>/s/ Ravi Viswanathan</u> Ravi Viswanathan

<u>/s/ Paul E. Walker</u> Paul E. Walker

<u>/s/ Rick Yang</u> Rick Yang