

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Notice of Effectiveness

Effectiveness Date: January 14, 2013
Accession Number: 0001193125-13-002404
Submission Type: POS AM

CIK: [0001262104](#)
Company Name: MEI Pharma, Inc.
File Number: [333-179590](#)