# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **SCHEDULE 13D**

(Rule 13d-101)

# INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 1)<sup>1</sup>

<u>MEI Pharma, Inc.</u> (Name of Issuer)

<u>Common Stock, \$0.0000002 par value</u> (Title of Class of Securities)

> 55279B202 (CUSIP Number)

JACOB MA-WEAVER CABLE CAR CAPITAL LLC 601 California Street, Suite 1151 San Francisco, California 94108 (415) 857-1965 BRUCE R. WINSON ANSON FUNDS MANAGEMENT LP 16000 Dallas Parkway, Suite 800 Dallas, Texas 75248 (214) 866-0202

ANDREW FREEDMAN, ESQ. OLSHAN FROME WOLOSKY LLP 1325 Avenue of the Americas New York, New York 10019 (212) 451-2300 (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

July 17, 2023

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box  $\boxtimes$ .

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* § 240.13d-7 for other parties to whom copies are to be sent.

<sup>&</sup>lt;sup>1</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the *Notes*).

# CUSIP No. 55279B202

1	NAME OF REPOR	RTING PERSON	
	Funicular Fu	nds I D	
2		ROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🛛
			(b) 🗆
3	SEC USE ONLY		
4	SOURCE OF FUN	IDS	
	WC		
5		DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)		
6	CITIZENSHIPOR	PLACE OF ORGANIZATION	
0			
	Delaware		
NUMBER OF SHARES	7	SOLE VOTING POWER	
BENEFICIALLY		326,400	
OWNED BY	8	SHARED VOTING POWER	
EACH REPORTING			
PERSON WITH	9	- 0 - SOLE DISPOSITIVE POWER	
FERSON WITH	9	SOLE DISPOSITIVE POWER	
		326,400	
	10	SHARED DISPOSITIVE POWER	
		- 0 -	
11	AGGREGATE AM	IOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	326,400		
12	325,400   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	4.9%		
14	TYPE OF REPOR	TING PERSON	
	PN		

# CUSIP No. 55279B202

	+		
1	NAME OF REPORT	ING PERSON	
	Cable Car Cap		
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP	(a) ⊠
			(b) 🗆
3	SEC USE ONLY		
3	SEC USE ONLY		
4	SOURCE OF FUND	S	
		-	
	AF		
5	CHECK BOX IF DI	SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)		
6	CITIZENSHIP OR F	LACE OF ORGANIZATION	
	California		
NUMBER OF	7	SOLE VOTING POWER	
SHARES	/	SOLE VOTING FOWER	
BENEFICIALLY		326,400	
OWNED BY	8	SHARED VOTING POWER	
EACH			
REPORTING		- 0 -	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	10		
	10	SHARED DISPOSITIVE POWER	
		- 0 -	
11	AGGREGATE AMC	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	326,400		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	-		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	4.00/		
14	4.9% TYPE OF REPORTI	NC DEDSON	
14	I I PE OF KEPORII	ING FERJUIN	
	IA, OO		
	11,00		

I	+		
1	NAME OF REPOR	TING PERSON	
	Jacob Ma-We		
2	CHECK THE APPI	ROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗵
			(b) 🗆
3	SEC USE ONLY		
4	SOURCE OF FUN	DS	
	00		
5		ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)		
6	CITIZENSHIP OR	PLACE OF ORGANIZATION	
	USA		
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY		326,400	
OWNED BY	8	SHARED VOTING POWER	
EACH			
REPORTING			
PERSON WITH	9	SOLE DISPOSITIVE POWER	
		226 400	
	10	326,400 SHARED DISPOSITIVE POWER	
	10	SHARED DISPOSITIVE POWER	
		- 0 -	
11			
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	326,400		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
12	CHECK DUA IF I	TE AGOREGATE AMOUNT IN NOW (11) EXCLUDES CERTAIN SHARES	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
10			
	4.9%		
14	TYPE OF REPORT	ING PERSON	
± ,			
	IN		
I			

1	NAME OF REPOR	TING PERSON	
		Management LP	
2	CHECK THE APPI	ROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗵
			(b) 🗆
3	SEC USE ONLY		
4	SOURCE OF FUN		
4	SOURCE OF FUN	05	
	AF		
5		ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
5	2(e)	ISCLOSORE OF LEGAL I ROCELDINGS IS REQUIRED I ORSOANT TO THEM 2(d) OR	. ப
	2(0)		
6	CITIZENSHIP OR	PLACE OF ORGANIZATION	
	Texas		
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY		- 0 -	
OWNED BY	8	SHARED VOTING POWER	
EACH			
REPORTING		662,528	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	10	- 0 - SHARED DISPOSITIVE POWER	
	10	SHARED DISPOSITIVE POWER	
		662,528	
11	ACCRECATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
11	AUGREGALE AM	OUT DENERGIALET OWNED DT EAGH REFORTING FERSON	
	662,528		
12			
			_
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	9.9%		
14	TYPE OF REPORT	ING PERSON	
	IA, PN		

Anson Management GP LLC     2   CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP   (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c		1		
2   CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP   (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	1	NAME OF REPOR	TING PERSON	
2   CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP   (a) (b) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c				
image: sec use only   image: sec use only     4   SOURCE OF FUNDS     4   SOURCE OF FUNDS     5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR     6   CITIZENSHIP OR PLACE OF ORGANIZATION     7   SOLE VOTING POWER     SHARES   -0     BENEFICIALLY   -0     OWNED BY   8     SHARED VOTING POWER   -0.     662,528   -0.     10   SHARED DISPOSITIVE POWER     -0.   -0.     10   SHARED DISPOSITIVE POWER     -0.   -0.     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -10     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -11     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
3   SEC USE ONLY     4   SOURCE OF FUNDS     AF	2	CHECK THE APPE	ROPRIATE BOX IF A MEMBER OF A GROUP	
4   SOURCE OF FUNDS     AF				(b) ∐
4   SOURCE OF FUNDS     AF				
AF     5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF     9   SOLE VOTING POWER     BENEFICIALLY   -0-     0WNED BY   8     EACH   8     REPORTING   9     SOLE DISPOSITIVE POWER   -0-     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   -0-     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -10     11   ALGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	3	SEC USE ONLY		
AF     5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF     9   SOLE VOTING POWER     BENEFICIALLY   -0-     0WNED BY   8     EACH   8     REPORTING   9     SOLE DISPOSITIVE POWER   -0-     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   -0-     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -10     11   ALGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
AF     5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF     9   SOLE VOTING POWER     BENEFICIALLY   -0-     0WNED BY   8     EACH   8     REPORTING   9     SOLE DISPOSITIVE POWER   -0-     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   -0-     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -10     11   ALGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		SOURCE OF FUN	ns	
5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF SHARES     BENEFICIALLY   -0-     OWNED BY EACH   662,528     PERSON WITH   9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -12	-	SOURCE OF FOR		
5   CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF SHARES     BENEFICIALLY   -0-     OWNED BY EACH   662,528     PERSON WITH   9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -12		AF		
2(e)     6   CITIZENSHIP OR PLACE OF ORGANIZATION     Texas     NUMBER OF SHARES     BENEFICIALLY   -0-     OWNED BY EACH REPORTING   8     SHARED VOTING POWER   -0-     662,528   -0-     PERSON WITH   9     SOLE DISPOSITIVE POWER   -0-     -0-   -0-     10   SHARED DISPOSITIVE POWER     -0-   -0-     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   -     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	5		ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
Texas       NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH     7     SOLE VOTING POWER       662,528     -0-       0     662,528       0     -0-       10     SOLE DISPOSITIVE POWER       662,528     -0-       10     SHARED DISPOSITIVE POWER       662,528     -0-       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       12     CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
Texas       NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH     7     SOLE VOTING POWER       662,528     -0-       0     662,528       0     -0-       10     SOLE DISPOSITIVE POWER       662,528     -0-       10     SHARED DISPOSITIVE POWER       662,528     -0-       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       12     CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
Texas       NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH     7     SOLE VOTING POWER       662,528     -0-       0     662,528       0     -0-       10     SOLE DISPOSITIVE POWER       662,528     -0-       10     SHARED DISPOSITIVE POWER       662,528     -0-       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       11     AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON       12     CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
NUMBER OF SHARES BENEFICIALLY   7   SOLE VOTING POWER - 0 -     OWNED BY EACH REPORTING   8   SHARED VOTING POWER - 662,528     PERSON WITH   9   SOLE DISPOSITIVE POWER - 0 -     -0   -0     10   SHARED DISPOSITIVE POWER - 662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON - 662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	6	CITIZENSHIP OR	PLACE OF ORGANIZATION	
NUMBER OF SHARES BENEFICIALLY   7   SOLE VOTING POWER - 0 -     OWNED BY EACH REPORTING   8   SHARED VOTING POWER - 662,528     PERSON WITH   9   SOLE DISPOSITIVE POWER - 0 -     -0   -0     10   SHARED DISPOSITIVE POWER - 662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON - 662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		_		
SHARES BENEFICIALLY   -0-     OWNED BY EACH REPORTING   8     SHARED VOTING POWER   662,528     PERSON WITH   9     SOLE DISPOSITIVE POWER   -0-     10   SHARED DISPOSITIVE POWER     662,528   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
BENEFICIALLY   -0-     OWNED BY   8     SHARED VOTING POWER   -0-     PERSON WITH   9     SOLE DISPOSITIVE POWER   -0-     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   -0-     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		7	SOLE VOTING POWER	
OWNED BY   8   SHARED VOTING POWER     EACH   662,528     PERSON WITH   9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			0	
EACH REPORTING PERSON WITH   662,528     9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		<u>8</u>		
REPORTING PERSON WITH   662,528     9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		0	JIAKED VOTING POWER	
PERSON WITH   9   SOLE DISPOSITIVE POWER     -0-   -0-     10   SHARED DISPOSITIVE POWER     662,528   662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528   662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES   □			662.528	
-0-     10   SHARED DISPOSITIVE POWER     662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		9		
10   SHARED DISPOSITIVE POWER     662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		-		
662,528     11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		10	SHARED DISPOSITIVE POWER	
11   AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON     662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
662,528     12   CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
	10			
	12	CILCK BUX IF II	TE AGGREGALE AMOUNT IN ROW (11) EACLODES CERTAIN SHARES	
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	10			
9.9%		9.9%		
14 TYPE OF REPORTING PERSON	14	TYPE OF REPORT	'ING PERSON	
НС, ОО		HC, 00		

	·		
1	NAME OF REPORT	TING PERSON	
	Bruce R. Wins		
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP	(a) ⊠
			(b) 🗆
3	SEC USE ONLY		
5	SEC USE ONET		
4	SOURCE OF FUNI	DS	
	AF		
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)		
6	CITIZENSHIDORI	PLACE OF ORGANIZATION	
0	CITIZENSIIII OKI	LACE OF ORDANIZATION	
	USA		
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY		- 0 -	
OWNED BY	8	SHARED VOTING POWER	
EACH REPORTING		662,528	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	5	SOLE DISPOSITIVE FOWER	
		- 0 -	
	10	SHARED DISPOSITIVE POWER	
		662,528	
11	AGGREGATE AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	CC2 F20		
12	662,528     CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
12	CHECK DUA IF II	IE AGGREGALE AMOUNT IN ROW (II) EACLODES CERTAIN SHARES	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	9.9%		
14	TYPE OF REPORT	ING PERSON	
	HC, IN		

1	NAME OF REPORT	TING PERSON	
	Anson Adviso		
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗵
			(b) 🗆
3	SEC USE ONLY		
4	SOURCE OF FUNI		
4	SOURCE OF FUNL	15	
	WC		
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
5	2(e)	SCEOSORE OF LEGAL PROCEEDINGS IS REQUIRED FORSORIAT TO THEM 2(d) OR	
	-(0)		
6	CITIZENSHIP OR I	PLACE OF ORGANIZATION	
-			
	Ontario, Cana	da	
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY		- 0 -	
OWNED BY	8	SHARED VOTING POWER	
EACH			
REPORTING		662,528	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	10		
	10	SHARED DISPOSITIVE POWER	
		662,528	
11	ACCRECATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
11	AUGREGATE AIM	JOINT DENELIGIALET OWNED DI EACH REFORTING LERJON	
	662,528		
12	OU2,520     CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	9.9%		
14	TYPE OF REPORT	ING PERSON	
	FI, CO		

	1		
1	NAME OF REPORT	TING PERSON	
	A + 3T -1		
	Amin Nathoo		
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP	(a) ⊠
			(b) 🗆
3	SEC USE ONLY		
5	SEC USE ONLI		
4	SOURCE OF FUNE	)S	
	AF		
5	CHECK BOX IF DI	SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)		
6	CITIZENSHIP OR I	PLACE OF ORGANIZATION	
	Canada		
NUMBER OF	7	SOLE VOTING POWER	
SHARES	/	SOLE VOTING FOWER	
BENEFICIALLY		- 0 -	
OWNED BY	8	SHARED VOTING POWER	
EACH			
REPORTING		662,528	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	10	- 0 - SHARED DISPOSITIVE POWER	
	10	SHARED DISPOSITIVE POWER	
		662,528	
11	AGGREGATE AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	662,528		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	0.00%		
14	9.9% TYPE OF REPORT		
14	I I PE OF REPORT.	ING PERSUN	
	HC, IN		
	110, 111		

	+		
1	NAME OF REPOR	TING PERSON	
	Moez Kassam		
2	CHECK THE APPR	COPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗵
			(b) 🗆
3	SEC USE ONLY		
4	SOURCE OF FUNI	05	
4	SOURCE OF FUNI		
	AF		
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
-	2(e)	······································	
6	CITIZENSHIP OR 1	PLACE OF ORGANIZATION	
	Canada		
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY		- 0 - SHARED VOTING POWER	
OWNED BY EACH	8	SHARED VOTING POWER	
REPORTING		662,528	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
	5	Sole Dist Ostitve rowek	
		- 0 -	
	10	SHARED DISPOSITIVE POWER	
		662,528	
11	AGGREGATE AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	662,528		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
10			
13	PERCENT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)	
	9.9%		
14	TYPE OF REPORT	ING PERSON	
17			
	HC, IN		

# CUSIP No. 55279B202

The following constitutes Amendment No. 1 to the Schedule 13D filed by the undersigned ("Amendment No. 1"). This Amendment No. 1 amends the Schedule 13D as specifically set forth herein. Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Schedule 13D.

## Item 4. Purpose of Transaction

Item 4 is hereby amended to add the following:

On July 17, 2023, the Reporting Persons delivered a letter to the Issuer providing notice of the Reporting Persons' intent to solicit the written consent of stockholders (the "Consent Solicitation") to, among other things, remove without cause all of the directors, Charles V. Baltic III, Frederick W. Driscoll, Nick Glover, Daniel P. Gold, Tamar Howson, Sujay Kango, Thomas C. Reynolds and David M. Urso, currently serving on the Board of Directors (the "Board") of the Issuer, and any person nominated, elected or appointed to the Board to fill any vacancy on the Board or any newly-created directorships on or after July 17, 2023 and prior to the time that any of the actions proposed to be taken by the Consent Solicitation become effective.

Additionally, the Reporting Persons filed a preliminary consent solicitation statement on Schedule 14A with the SEC in connection with the Consent Solicitation.

On July 17, 2023, the Reporting Persons issued a press release (the "Press Release") announcing that the Reporting Persons are undertaking the Consent Solicitation because they believe the Board needs to be held accountable for its poor judgment and value-destructive initiatives. The full text of the Press Release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

## Item 7. Material to Be Filed as Exhibits

Item 7 is hereby amended to add the following exhibit:

99.1 Press Release, dated July 17, 2023.

## Signatures

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: July 17, 2023

# CABLE CAR CAPITAL LLC

By: /s/ Jacob Ma-Weaver

Name:	Jacob Ma-Weaver	
Title:	Managing Member	

# FUNICULAR FUNDS, LP

By: /s/ Jacob Ma-Weaver Name: Jacob Ma-Weaver Title: Managing Member of the General Partner

## ANSON FUNDS MANAGEMENT LP

By:	/s/ Bruce R.	Winson
	Name:	Bruce R. Winson
	Title:	Manager

# ANSON MANAGEMENT GP LLC

By:	/s/ Bruce I	R. Winson
	Name:	Bruce R. Winson
	Title:	Manager

### ANSON ADVISORS INC.

By:	/s/ Amin Nathoo		
	Name:	Amin Nathoo	
	Title:	Director	
By:	/s/ Moez Kassam		

Name: Moez Kassam Title: Director

/s/ Amin Nathoo Amin Nathoo

/s/ Moez Kassam Moez Kassam

# ANSON AND CABLE CAR FILE PRELIMINARY CONSENT MATERIALS TO REMOVE ENTIRE BOARD OF DIRECTORS AT MEI PHARMA, INC.

### Believe the Board Needs to be Held Accountable for its Poor Judgment and Value-Destructive Initiatives

#### Reiterate their Concern that the Board is Not Acting in the Best Interest of Stockholders

#### Believe Immediate Action Must be Taken to Prevent the Further Destruction of Value

TORONTO and SAN FRANCISCO, CA., July 17, 2023 — Anson Funds ("Anson") and Cable Car Capital LLC ("Cable Car" and, together with Anson, "we" or "us"), which collectively beneficially own approximately 14.8% of the outstanding common stock of MEI Pharma, Inc. (the "Company" or "MEIP"; NasdaqCM: MEIP), today announced that they have filed preliminary consent materials with the Securities and Exchange Commission regarding their solicitation of written consents from stockholders in lieu of a stockholder meeting to remove the entire Board of Directors (the "Board") of MEIP and issued the following statement:

"In our view, the current Board has not operated with stockholders in mind and needs to be held accountable. We believe the Board has repeatedly exhibited poor judgment and has failed to listen to stockholders, as evidenced by its decision to pursue a value-destructive and speculative transaction with Infinity Pharmaceuticals and its apparent refusal to accept that the transaction has seemingly failed to garner support from stockholders, the true owners of the Company.

We are launching this consent solicitation because we believe immediate action must be taken to prevent the further destruction of value. Removing the current directors is an important first step in reconstituting the Board and creating meaningful change at the Company.

The Board's unwillingness to return capital to stockholders and refusal to engage with us regarding our all-cash acquisition proposal, in our view, evinces its fundamental misunderstanding of its role as steward of stockholder resources. We believe the stockholders of MEIP deserve a well-functioning Board that understands its role and will prioritize the best interest of stockholders.

We look forward to continuing to engage with our fellow stockholders over the coming weeks and invite you to review our preliminary consent statement, which explains further why we believe urgent change on the Board is needed."

#### **About Anson**

Anson Funds is a privately held alternative asset manager with \$1.6B in assets. The firm was founded in 2007 with offices in Toronto and Dallas.

#### **About Cable Car**

Cable Car Capital LLC is a registered investment adviser based in San Francisco and the general partner of Funicular Funds, LP, an investment partnership.

### Media and Investor Contacts

Anson Funds Taheer Datoo Portfolio Manager (416) 447-8874 <u>tdatoo@ansonfunds.com</u>

Cable Car Capital LLC Steve Zelinger General Counsel (650) 438-3434 Steve@CableCarCapital.com

InvestorCom LLC John Glenn Grau (203) 295-7841

#### CERTAIN INFORMATION CONCERNING THE PARTICIPANTS

Cable Car Capital LLC ("Cable Car Capital" and, together with its affiliates, "Cable Car"), Anson Advisors Inc. ("Anson Advisors", and, together with its affiliates, "Anson") and the other participants named herein (collectively, the "Participating Stockholders"), has filed a preliminary consent statement and accompanying **WHITE** consent card with the Securities and Exchange Commission ("SEC") to be used to solicit consents for the removal of all members of the board of directors (the "Board") of MEI Pharma, Inc., a Delaware corporation (the "Company").

CABLE CAR AND ANSON STRONGLY ADVISE ALL STOCKHOLDERS OF THE COMPANY TO READ THE CONSENT STATEMENT AND OTHER CONSENT MATERIALS AS THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. SUCH CONSENT MATERIALS WILL BE AVAILABLE AT NO CHARGE ON THE SEC'S WEB SITE AT HTTP://WWW.SEC.GOV. IN ADDITION, THE PARTICIPANTS IN THIS CONSENT SOLICITATION WILL PROVIDE COPIES OF THE CONSENT STATEMENT WITHOUT CHARGE, WHEN AVAILABLE, UPON REQUEST. REQUESTS FOR COPIES SHOULD BE DIRECTED TO THE PARTICIPANTS' CONSENT SOLICITOR.

The participants in this consent solicitation are Funicular Funds, LP ("Funicular"), Cable Car Capital, Jacob Ma-Weaver, Anson Funds Management LP ("Anson Management"), Anson Management GP LLC ("Anson GP"), Bruce R. Winson, Anson Advisors, Amin Nathoo, and Moez Kassam.

As of the date hereof, the Participating Stockholders beneficially own, in the aggregate, 988,928 shares of the Company's common stock, par value \$0.00000002 per share (the "Common Stock"). As of the date hereof, Funicular beneficially owns directly 326,400 shares of Common Stock. Cable Car, as the general partner of Funicular, may be deemed to beneficially own the 326,400 shares of Common Stock owned by Funicular. Mr. Ma-Weaver, as the Managing Member of Cable Car, may be deemed to beneficially own the 326,400 shares of Common Stock owned directly by Funicular. As of the date hereof, Anson Management and Anson Advisors, each of which serve as the co-investment advisors to certain private funds (the "Anson Funds"), may be deemed to beneficially own the 662,528 shares of Common Stock owned directly by the Anson GP, as the General Partner of Anson Management, may be deemed to beneficially own the 662,528 shares of Common Stock owned directly by the Anson Funds. Mr. Winson, as the principal of Anson Management and Anson GP, may be deemed to beneficially own the 662,528 shares of Common Stock owned directly by the Anson Funds. Mr. Nathoo and Mr. Kassam, each as directors of Anson Advisors, may be deemed to beneficially own the 662,528 shares of Common Stock owned directly by the Anson Funds. Mr. Nathoo and Mr. Kassam, each as directors of Anson Advisors, may be deemed to beneficially own the 662,528 shares of Common Stock owned directly by the Anson Stock owned directly by the Anson Funds.